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PRESS RELEASE

Generali enters into exclusive negotiations with KD Group about Adriatic Slovenica

Prague - On 11 May 2018, Generali CEE Holding, B.V. and KD Group, finančná družba, d.d., entered into an agreement on exclusivity in connection with negotiations for acquisition of 100% ownership interest in Adriatic Slovenica, zavarovalna družba, d.d.

This announcement is available on the official website of Generali CEE Holding, B.V. generalicee.com as of 14 May 2018. Generali CEE Holding, B.V. will update the market on the outcome of these negotiations when required upon further developments.

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Adriatic Slovenica insurance company provides full suite of P&C, health, life and pension products with over 1,7 million insurance contracts and 500,000 customers. In 2017 it generated gross premiums written of EUR 304 million with no. 3 market position and nearly 15% of market share. Adriatic Slovenica has an extensive and diversified distribution network, with a total of 373 points-of-sale in Slovenia.

THE GENERALI GROUP

Generali is an independent, Italian Group, with a strong international presence. Established in 1831, it is among the world's leading insurers and it is present in over 60 countries with total premium income exceeding €68 billion in 2017. With over 71,000 employees in the world, and 57 million clients, the Group has a leading position in Western Europe and an increasingly significant presence in the markets of Central and Eastern Europe and in Asia. In Austria, Central and Eastern Europe and Russia the Group operates through its Austria, CEE & Russia Regional Office (Prague) in 12 countries being one of the top three insurers in the region.